

We appreciate your considering The Mangold Group when you have clients, associates, or friends who need any of these professional services.

Outsource Controllershship

- Hosting in our datacenter
- Accounting software consulting and interface with other systems
- Set up QuickBooks file or review existing chart of accounts
- QuickBooks training
- Sales tax returns
- Property tax returns
- Corporate federal and state income tax returns
- Tax planning
- Examine the books and make adjustments as necessary to properly reflect income in accordance with generally accepted accounting principles
- Fixed asset tracking and depreciation schedules
- Bank and credit card account reconciliations
- Set up, prepare and process QuickBooks Assisted Payroll
- Quarterly operational analyses reports and conferences
- Financial reporting

Litigation Consulting

- Marital dissolutions
- Fraud / Forensic analysis
- Damage calculations
- Lost profits analysis
- Insurance claims

Family Office Services

- Personal CFO to families to manage family finances to allow families more time to concentrate on priorities they value most.
- Comprehensive or a la carte services may include tax planning, projection, & preparation; portfolio accounting; bill paying, bank deposits; household employee payroll; spending plan; coordination of professional team of advisors; and other services tailored for the client

Financial Statements & Analysis

- Compiled & Reviewed Financials as required for investors and financial institutions
- Financial Analysis – Do you wonder what the numbers mean? Plain language explanation of numbers with a trending analysis and industry comparisons

Business Valuation

ABV and CVA valuation credentials with experience in areas, such as:

- Planning for business sale, merger, acquisition, or stock offering
- Estate or gift tax planning
- Creating a succession plan
- Cashing out business for retirement
- Marital dissolution
- Litigation consulting & dispute resolution
- Shareholder / Corporate planning
- ESOP
- Tax & financial planning

Individual Tax Services

- Income tax planning
- Income tax projections
- State and federal income tax preparation
- Personal financial analysis

Accounting Software Products & Consulting

- QuickBooks custom add-on solutions; selection, implementation, and support of accounting software
- Construction GAAP™ Software Developed by CPAs to Close the GAAPs in QuickBooks®